

CSIS Trustee Chair in Chinese Business and Economics  
Stanford Center on China's Economy and Institutions

**Big Data China 3<sup>rd</sup> Annual Conference**

**The Turning Point?**

**U.S.-China Relations, Economic Growth, and the Race for Technology Leadership**

December 10, 2024  
11:00 am - 3:15 pm US ET

Agenda

- 11:00-11:30 **Keynote Speech**  
Craig Allen, President, US-China Business Council  
Moderator: Scott Kennedy, CSIS
- 11:30-11:45 **BREAK**
- 11:45-12:45 **Panel 1 | Charting U.S.-China Relations: Key Challenges and Choices for the Incoming Administration**  
  
Wendy Cutler, Asia Society Policy Institute  
Bonnie Glaser, GMF Indo-Pacific Program  
Dennis Wilder, Georgetown University School of Foreign Service  
  
Moderator: Scott Kennedy, CSIS
- 12:45-1:00 **BREAK**
- 1:00 – 2:00 **Panel 2 | China's Economic Stimulus: A Short-Term Fix or Path to Sustainable Recovery?**  
  
Ling Chen, Johns Hopkins-SAIS  
Andrew Polk, Trivium China  
Margit Molnar, OECD  
Logan Wright, Rhodium Group  
  
Moderator: Scott Rozelle, Stanford Center on China's Economy and Institutions

2:00-2:15     **BREAK**

2:15 – 3:15     **Panel 3 | Decoupling vs. De-risking: The Competitive Dilemma  
in Tech Innovation**

Samm Sacks, Paul Tsai China Center, Yale Law School

Gregory Allen, CSIS

Rebecca Arcesati, MERICS

Kevin Xu, Interconnected Capital

Moderator: Ilaria Mazzocco, CSIS